

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

SUGGESTION OF LILIS ENERGY, INC.'S BANKRUPTCY

TO THE HONORABLE JUDGE OF SAID COURT:

Defendant LILIS ENERGY, INC. files this suggestion of bankruptcy to inform the Court that, as of June 28, 2020, Defendant is the subject of a case filed under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “Bankruptcy Court”).¹

A copy of the voluntary petition filed with the Bankruptcy Court, without attachments, is attached hereto as Exhibit A. Under section 362 of the Bankruptcy Code, these petitions operate as a stay, applicable to all entities, of, among other things: (a) the commencement or continuation of a judicial, administrative, or other action or proceeding against the debtors (i) that was or could have been commenced before the commencement of the debtors' bankruptcy cases or (ii) to recover a claim against the debtors that arose before the commencement of the debtors' bankruptcy cases; (b) the enforcement, against

¹ The Debtors in these Chapter 11 cases are: Brushy Resources, Inc.; Hurricane Resources LLC; IMPETRO OPERATING LLC; Impetro Resources, LLC; Lilis Energy, Inc.; and Lilis Operating Company, LLC.

the debtors or against any property of the debtors' bankruptcy estates, of a judgment obtained before the commencement of the debtors' bankruptcy cases; (c) any act to obtain possession of property of or from the debtors' bankruptcy estates, or to exercise control over property of the debtors' bankruptcy estates; or (d) any act to collect, assess, or recover a claim against the debtors that arose before the commencement of the debtors' bankruptcy cases.

Accordingly, the proceedings in the above-captioned case are stayed under Bankruptcy Code § 362 (11 U.S.C. § 362).

Dated: June 29, 2020

Respectfully submitted,

BAKER & HOSTETLER LLP

By: /s/ Ashlee Cassman Grant

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**ATTORNEY FOR DEFENDANT,
LILIS ENERGY, INC.**

CERTIFICATE OF SERVICE

In accordance with the Federal Rules of Civil Procedure, I hereby certify that on June 29, 2020, I electronically filed the foregoing with the Clerk of Court by using the CM/ECF system which will send notice of this filing to the following:

G. Scott Fiddler
Courtney Carlson
Jackson Walker LLP
1401 McKinney Street, Suite 1900
Houston, Texas 77010

/s/ Ashlee Cassman Grant
Ashlee Cassman Grant